Project Manager

Project Manager is a multi-functional program that helps you bid, sell, communicate, and keep track of all the details of any size project. With integration to RFMS Core, you can view details of an estimate, quote, or order and even the scheduled events related to the jobs as well.

Key Features:

- Consolidated page views inside of a project

- Ability to see lines and line status for all orders on one screen related to a project

- View all scheduled events (labor rates and paid dates), all AR/AP info, and all notes of a project

- Create tasks, appointments, and remarks from other modules and assign to staff

- Memorized workflow actions assigned to specific individuals linked to a project

- Unique project types so the WFA's are customized then autogenerated and staff are notified of next task

- Key Financial Reporting to know exactly where the project started, current status, and ending outcome

- Resource Listing for specific project personnel, contacts, and vendors

- Connect to third-party calendars and task lists

- Ability to monitor what tasks and appointments have/not been completed

- Use word merge, mail merge, or send mass emails with templates

Who Needs It?

Builder
Builder companies can create projects for every new home.

Commercial
A must-have for managing small and large scale commercial projects.

RFMS Project Manager includes the following:

Save time and effort managing jobs

Automate business operations

Record moisture test results

Central location for all details of a project

Create submittals and transmittals for your subcontractor

Dramatically change the way you manage your projects

For more information on Project Manager

Please contact your Client Success Manager or Sales: 800-701-7367 | sales@rfms.com

RFMS